

Tuesday, May 10, 2022

To,  
**Mercury Trade Links Limited**  
S-002 B, 2nd floor, Vikas Centre,  
S. V. Road, Santacruz (West),  
Mumbai-400054, Maharashtra, India.

Respected Sir/ Ma'am,

**Subject: Open offer made by Pareshkumar Vasantry Sheth ('Acquirer'), for acquisition of up to 61,875 Equity Shares representing 25.00% of the Voting Share Capital of Mercury Trade Links Limited ('Target Company') from the Public Shareholders of the Target Company.**

We would like to inform you that, Pareshkumar Vasantry Sheth ('Acquirer'), has entered into a Share Purchase Agreement dated Tuesday, May 10, 2022, with Pradeep Kumar Sarda ('Promoter Seller 1') and Suvimal Properties Pvt Ltd ('Promoter Seller 2'), the present Promoters and Promoter Group of the Target Company (hereinafter collectively referred to as 'Promoter Sellers'), for acquisition of 1,85,625 (One Lakh Eighty-Five Thousand and Six Hundred and Twenty-Five) fully paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) each ('Equity Shares'), constituting 75.00% (Seventy-Five Percent) of the Voting Share Capital of the Target Company, and in this regards, the Acquirer has announced an open offer for acquisition of up to 61,875 (Sixty-One Thousand Eight Hundred and Seventy-Five) Equity Shares representing 25.00% (Twenty-Five Percent) of the Voting Share Capital of the Target Company.

In accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations'), we are pleased to inform you that we, CapitalSquare Advisors Private Limited, have been appointed as the Manager to the Offer ('Manager'), and pursuant to the execution of the Share Purchase Agreement, the Acquirer has announced an open offer in compliance with the provisions of Regulations 3(1) and 4 read with Regulations 13, 14, and 15(1) and other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 61,875 (Sixty-One Thousand Eight Hundred and Seventy-Five) Equity Shares representing 25.00% (Twenty-Five Percent) of the Voting Share Capital of the Target Company from the Public Shareholders of the Target Company.

In this regard and in accordance with the provisions of Regulation 13(3) and 14(2) of the SEBI (SAST) Regulations, please find attached herewith a copy of the Public Announcement.

We hope your good self will find the above in order and request you to kindly upload the Public Announcement on your website at the earliest.

Thanking you.

Yours faithfully,  
For CapitalSquare Advisors Private Limited



Ms. Pankita Patel  
(Senior Associate)

Encl.: As Above

**CAPITAL SQUARE ADVISORS PRIVATE LIMITED**

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