

Wednesday, June 22, 2022

To,
Mercury Trade Links Limited
S-002, 2nd Floor, Vikas Centre,
S. V. Road, Santacruz (West),
Mumbai-400054, Maharashtra, India

Respected Sir/Ma'am,

Subject : Open offer made by Pareshkumar Vasantry Sheth ('Acquirer'), for acquisition of up to 61,875 Equity Shares representing 25.00% (Twenty-Five Percent) of the Voting Share Capital of Mercury Trade Links Limited ('Target Company') from the Public Shareholders of the Target Company.

We would like to inform you that, Pareshkumar Vasantry Sheth ('Acquirer'), has entered into a Share Purchase Agreement dated Tuesday, May 10, 2022, with Pradeep Kumar Sarda ('Promoter Seller 1') and Suvimal Properties Limited ('Promoter Seller 2'), the present Promoters and members of the Promoter Group of the Target Company (hereinafter collectively referred to as 'Promoter Sellers'), for acquisition of 1,85,625 (One Lakh Eighty-Five Thousand Six Hundred and Twenty-Five) fully paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) each ('Equity Shares'), constituting 75.00% (Seventy-Five Percent) of the Voting Share Capital of the Target Company at a negotiated price of ₹15.00/- (Rupees Fifteen Only) per Sale Share, aggregating to an amount of ₹27,84,375.00/- (Twenty-Seven Lakhs Eighty-Four Thousand Three Hundred and Seventy-Five Only) ('Share Purchase Agreement').

In accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations'), we are pleased to inform you that we, CapitalSquare Advisors Private Limited, have been appointed as the Manager to the Offer ('Manager'), and pursuant to the execution of the Share Purchase Agreement, the Acquirer has announced an open offer in compliance with the provisions of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 61,875* (Sixty-One Thousand Eight Hundred and Seventy-Five) Equity Shares representing 25.00% (Twenty-Five Percent) of the Voting Share Capital of the Target Company from the Public Shareholders of the Target Company.

**(In accordance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended, an open offer in compliance with the provisions of Regulations 3 (1) and 4 is required to be given for at least 26.00% (Twenty-Six Percent) of the voting share capital of the target company, however since, the shareholding of the Public Shareholders, as on date of the Public Announcement, is 25.00% (Twenty-Five Percent), therefore the Offer Shares represent 25.00% (Twenty-Five Percent) of the Voting Share Capital of the Target Company.)*

In light of the above, the said Pre-Offer Advertisement Cum Corrigendum to the Detailed Public Statement of the Target Company has been published today i.e., on Wednesday, June 22, 2022, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (Delhi Edition and All India Edition), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), ('Newspapers') in compliance with the provisions of SEBI (SAST) Regulations.



CAPITAL SQUARE ADVISORS PRIVATE LIMITED

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In this regard, we have enclosed herewith Copy of Pre-Offer Advertisement Cum Corrigendum to the Detailed Public Statement of the Target Company to the Equity Public Shareholders for your kind perusal.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For CapitalSquare Advisors Private Limited



Ms. Pankita Patel
Senior Associate
Encl: As Above